

Submitting Merchant Bank : HWANGDBS INVESTMENT BANK BERHAD
Company Name : **GOODWAY INTEGRATED INDUSTRIES BERHAD**
Stock Name : GOODWAY
Date Announced : 14/04/2010

Type : Announcement
Subject : GOODWAY INTEGRATED INDUSTRIES BERHAD (“GIIB”) Proposed private placement of up to ten percent (10%) of the issued and paid-up share capital of GIIB (“Proposed Private Placement”)

Contents : Further to the announcement on 31 March 2010 in respect of the Proposed Private Placement, on behalf of the Board of Directors of GIIB, HwangDBS Investment Bank Berhad wishes to announce the following:

(i) Ministry of International Trade and Industry had vide their letter dated 14 April 2010, approved the Proposed Private Placement; and

(ii) GIIB has on 14 April 2010 fixed the issue price for the placement of 8,037,000 new ordinary shares of RM0.50 each in GIIB (“Placement Shares”) to be issued pursuant to the Proposed Private Placement at RM0.55 per Placement Share.

The issue price of RM0.55 per Placement Share represents a discount of approximately 8.3% based on the five (5)-days volume weighted average market price of RM0.60 up to 14 April 2010.

This announcement is dated 14 April 2010.